

SMIF September 15, 2011

1. Concerns/Opening Ideas
 - a. Approval of 9/13 & all prior Minutes
 - i. Motion Passes
 - b. Teachers' Comments/New Topics
 - i. Econ Meeting After Class
2. SMIF Charter & Investment Policy Statement Quiz
3. Accounting Report
 - a. Low beta: .61
 - b. Value up .5% on FSTR, EBAY, etc.
4. Buy, Hold, Sell Presentations
 - a. Andrew Van Valkenburg JPM
 - i. Recommend: Hold to price target of \$41 (2012)
 - b. Jordan Donaldson GE
 - i. Recommend Hold to price target \$18, consider purchasing more at price target of \$15
 - ii. Will utilize email votes if price drops significantly
 - c. Ryan Tomasello FSTR
 - i. Recommend Hold to watch litigation
 - d. Mark Ayoub GIS
 - i. Motion to purchase 200 shares by
 1. Seconded by
 - 2.
 - e. Monica Wu Teva
 - i. Recommended: Hold
 1. Lacks information to make informed decision
 2. Requires a valuation
5. Professor Comments

Future Information

1. Buy, Hold, Sell presentations for Tuesday @ 11:00am: PG, EMB
2. BHS for Tuesday @ 2:30 pm VTR, VZ, KO, IBM, PGJ, BLV, VDE
3. Economic Report Discussion Thursday
4. Holding Update 9/18 by 7:00 pm on Sunday
5. PLEASE CHECK YOUR EMAIL!